

FORM NO. MGT-9
EXTRACT OF ANNUAL RETURN
As on financial year ended on 31.03.2018

(Pursuant to Section 92 (3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management & Administration) Rules, 2014)

I. REGISTRATION & OTHER DETAILS:

1	CIN	U10102DL1998PTC094328
2	Registration Date	08-06-1998
3	Name of the Company	Global Coal And Mining Private Limited
4	Category/Sub-category of the Company	Limited by Shares/ Non-Government Company
5	Address of the Registered office & contact details	#2, First Floor, Sector-8 Market, R. K. Puram, New Delhi-110022 Contact No.: 011-26712592/93
6	Whether listed Company	Unlisted
7	Name, Address & contact details of the Registrar & Transfer Agent, if any.	Beetal Financial & Computer Services Pvt. Ltd. Beetal House, 3rd Floor, 99 Madangir, New Delhi- 110062 Phone- 91-11-2996 1281-83

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

(All the business activities contributing 10 % or more of the total turnover of the company shall be stated)

Sl. No.	Name and Description of main products / services	NIC Code of the Product/service	% to total turnover of the company
1	Coal Beneficiation and allied activities	05103	69.00 %
3	Sale of Coal	46610	21.00 %

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES

Sl. No.	Name and Address of the Company	CIN/GLN	Holding/Subsidiaries/ Associate	% of Shares Held	Applicable Section
1	Orichem Limited B-8. Palaspalli, Aerodrome Area, Bhubaneswar, Orrisa-751020	U24119OR1974PLC000616	Subsidiary Company	92.14	2 (87)
2	XLR Capital (Cyprus) Ltd. 17, Gr. Xenopoulou, Limassol, Cyprus		Associate Company	23.77	2 (6)

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

(i) Category-wise Share Holding

Category of Shareholders	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoters									
(1) Indian									
a) Individual/ HUF	2,321,586	210,760	2,532,346	16.16	2,321,586	210,760	2,532,346	16.16	0
b) Central Govt.	0	0	0	0	0	0	0	0	0
c) State Govt(s)	0	0	0	0	0	0	0	0	0
d) Bodies Corp.	7,983,006	1,677,047	9,660,053	61.59	7,983,006	1,677,047	9,660,053	61.59	0
e) Banks / FI	0	0	0	0	0	0	0	0	0
f) Any other	0	0	0	0	0	0	0	0	0
Sub-total	10,304,592	1,887,807	12,192,399	77.75	10,304,592	1,887,807	12,192,399	77.75	0
(2) Foreign	0	0	0	0	0	0	0	0	0
(g) NRIs- Individuals	0	0	0	0	0	0	0	0	0
(h) Other- Individuals	0	0	0	0	0	0	0	0	0
(i) Bodies Corp.	0	0	0	0	0	0	0	0	0
(j) Banks/ FI	0	0	0	0	0	0	0	0	0
(k) Any Other	0	0	0	0	0	0	0	0	0
Sub-total	0	0	0	0	0	0	0	0	0
(A) (2):-									
Total shareholding of Promoter (A) = (A)(1)+(A)(2)	10,304,592	1,887,807	12,192,399	77.75	10,304,592	1,887,807	12,192,399	77.75	0

c) Others (specify)	0	0	0	0	0	0	0	0	0
Non Resident Indians	0	0	0	0	0	0	0	0	0
Overseas Corporate Bodies	0	878,625	878,625	5.60	0	878,625	878,625	5.60	0
Foreign Nationals	0	0	0	0	0	0	0	0	0
Clearing Members	0	0	0	0	0	0	0	0	0
Trusts	0	0	0	0	0	0	0	0	0
Foreign Bodies – D R	0	0	0	0	0	0	0	0	0
Sub-total (B)(2):-	2,530,024	960,825	3,490,849	22.25	2,530,024	960,825	3,490,849	22.25	0
Total Public Shareholding (B)=(B)(1)+(B)(2)	2,530,024	960,825	3,490,849	22.25	2,530,024	960,825	3,490,849	22.25	0
C. Shares held by Custodian for GDRs & ADRs	0	0	0	0	0	0	0	0	0
Grand Total (A+B+C)	12,834,616	2,848,632	15,683,248	100	12,834,616	2,848,632	15,683,248	100	0

(ii) Shareholding of Promoters

Sl. No.	Shareholder's Name	Shareholding at the beginning of the year			Shareholding at the end of the year			% change in shareholding during the year
		No. of Shares	% of total Shares of the company	%of Shares Pledged / encumbered to total shares	No. of Shares	% of total Shares of the company	%of Shares Pledged / encumbered to total shares	
1	Capt. K. S. Solanki	1,029,196	06.56	0	1,029,196	06.56	0	0
2	Smt. Indu Solanki	133,256	00.85	0	133,256	00.85	0	0
3	Ms. Manisha Solanki	97,294	00.62	0	97,294	00.62	0	0
4	Maneesha Finlease Ltd	1,725,648	11.00	0	1,725,648	11.00	0	0
5	Mr. Bijay Kumar Mandhani	1,061,840	06.77	0	1,061,840	06.77	0	0
6	Shri Pawan Mandhani	210,760	01.34	0	210,760	01.34	0	0
7	Bijman Securities Pvt. Ltd.	1,227,047	07.82	0	1,227,047	07.82	0	0
8	The ABA Family Trust	450,000	02.87	0	450,000	02.87	0	0
9	ACB (India) Limited	6,257,358	39.90	0	6,257,358	39.90	0	0
Total		12,192,399	77.73	0	12192399	77.73	0	

(iii) Change in Promoters' Shareholding (please specify, if there is no change)

There was no change in Promoter holding During the Financial Year 2017-18.

(iv) Shareholding Pattern of top ten Shareholders:

(Other than Directors, Promoters and Holders of GDRs and ADRs):

Sl. No.	For Each of the Top 10 Shareholders Name of Shareholder	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1	CIPL Investments				
	At the beginning of the year	878,625	5.60	878,625	5.60
	Bought during the year	0	0	0	0
	Sold during the year	0	0	0	0
	At the end of the year	878,625	5.60	878,625	5.60
2	Sajjan Export (India) Private Limited				
	At the beginning of the year	921,616	5.88	921,616	5.88
	Bought during the year	0	0	0	0
	Sold during the year	0	0	0	0
	At the end of the year	921,616	5.88	921,616	5.88
3	RSL Exports & Marketing Pvt. Ltd.				
	At the beginning of the year	889,704	5.67	889,704	5.67
	Bought during the year	0	0	0	0
	Sold during the year	0	0	0	0
	At the end of the year	889,704	5.67	889,704	5.67
4	S A Portfolio Limited				
	At the beginning of the year	643,704	4.10	643,704	4.10
	Bought during the year	0	0	0	0
	Sold during the year	0	0	0	0
	At the end of the year	643,704	4.10	643,704	4.10
5	Smt. Banwar Kanwar				
	At the beginning of the year	75,000	0.48	75,000	0.48
	Bought during the year	0	0	0	0
	Sold during the year	0	0	0	0
	At the end of the year	75,000	0.48	75,000	0.48

6	Sh. Sajjan Singh				
	At the beginning of the year	65,000	0.41	65,000	0.41
	Bought during the year	0	0	0	0
	Sold during the year	0	0	0	0
	At the end of the year	65,000	0.41	65,000	0.41
7	Shri Virender Kumar Sehgal				
	At the beginning of the year	10,000	0.06	10,000	0.06
	Bought during the year	0	0	0	0
	Sold during the year	0	0	0	0
	At the end of the year	10,000	0.06	10,000	0.06
8	Sh. Raj Singh				
	At the beginning of the year	7,200	0.05	7,200	0.05
	Bought during the year	0	0	0	0
	Sold during the year	0	0	0	0
	At the end of the year	7,200	0.05	7,200	0.05

(v) Shareholding of Directors and Key Managerial Personnel:

Sl. No.	Shareholding of each Directors and each Key Managerial Personnel	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1	Sh. Kuldeep Singh Solanki				
	At the beginning of the year	1,029,196	6.56	1,029,196	6.56
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):	N. A.			
	At the end of the year	1,029,196	6.56	1,029,196	6.56
2	Sh. Bijay Kumar Mandhani				
	At the beginning of the year	1,061,840	6.77	1,061,840	6.77
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):	N. A.			
	At the end of the year	1,061,840	6.77	1,061,840	6.77

3	Ms. Manisha Solanki				
	At the beginning of the year	97,294	0.62	97,294	0.62
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):	N. A.			
	At the end of the year	97,294	0.62	97,294	0.62

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment:

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount	2,566,989,440	NIL	NIL	2,566,989,440
ii) Interest due but not paid	NIL	NIL	NIL	NIL
iii) Interest accrued but not due	38,155,734	NIL	NIL	38,155,734
Total (i+ii+iii)	2,605,145,174	NIL	NIL	2,605,145,174
Change in Indebtedness during the financial year				
• Addition	783,238,500	NIL	NIL	783,238,500
• Reduction	526,275,905	NIL	NIL	526,275,905
Net Change	256,962,595	NIL	NIL	256,962,595
Indebtedness at the end of the financial year				
i) Principal Amount	2,821,020,673	NIL	NIL	2,821,020,673
ii) Interest due but not paid	NIL	NIL	NIL	NIL
iii) Interest accrued but not due	41,087,096	NIL	NIL	41,087,096
Total (i+ii+iii)	2,862,107,769	NIL	NIL	2,862,107,769

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL-

A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

Sl. No.	Particulars of Remuneration	Name of MD/WTD/ Manager					Total Amount in INR
		Shri Kuldeep Singh Solanki	Shri Ram Kumar Rai	Shri Bijay Kumar Mandhani	Smt. Manisha Solanki	Shri Kartikeswar Patra	
1	Gross salary	4,47,50,000	1,300,000	3,05,00,000	1,00,55,000	10,000,000	96,605,000
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	4,47,50,000	1,300,000	3,05,00,000	1,00,55,000	10,000,000	96,605,000
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	0	0	0	0		0
	© Profits in lieu of salary under section 17(3) Income- tax Act, 1961	0	0	0	0		0
2	Stock Option	0	0	0	0		0
3	Sweat Equity	0	0	0	0		0
4	Commission - as % of profit - others, specify...	0	0	0	0		0
5	Others, please specify	0	0	0	0		0
	Total (A)	4,47,50,000	1,300,000	3,05,00,000	1,00,55,000	10,000,000	96,605,000
	Ceiling as per the Act	N. A.	N. A.	N. A.	N. A.		N. A.

B. Remuneration to other Directors:

Sl. No.	Particulars of Remuneration	Name of Directors				Total Amount
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1	Independent Directors					
	Fee for attending board committee meetings					
	Commission					
	Others, please specify					
	Total (1)					
2	Other Non-Executive Directors					
	Fee for attending board committee meetings					
	Commission					
	Others, please specify					
	Total (2)					
	Total (B)=(1+2)					
	Total Managerial Remuneration					
	Overall Ceiling as per the Act					

C. Remuneration to Key Managerial Personnel other Than MD/Manager/WTD:


Sl. No.	Particulars of Remuneration	Key Managerial Personnel			
		CEO	CS	CFO	Total
1	Gross salary	Nil	1,026,960	Nil	1,026,960
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	Nil	1,026,960	Nil	1,026,960
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	Nil	Nil	Nil	Nil
	© Profits in lieu of salary under section 17(3) Income-tax Act, 1961	Nil	Nil	Nil	Nil
2	Stock Option	Nil	Nil	Nil	Nil
3	Sweat Equity	Nil	Nil	Nil	Nil
4	Commission	Nil	Nil	Nil	Nil
	- as % of profit	Nil	Nil	Nil	Nil
	- others, specify...	Nil	Nil	Nil	Nil
5	Others, please specify	Nil	Nil	Nil	Nil
	Total	Nil	1,026,960	Nil	1,026,960


VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES:

Type	Section of the Companies Act	Brief Description	Details of Penalty / Punishment/ Compounding fees imposed	Authority [RD / NCLT/ COURT]	Appeal made, if any (give Details)
A. COMPANY					
Penalty	Nil	Nil	Nil	Nil	Nil
Punishment	Nil	Nil	Nil	Nil	Nil
Compounding	Nil	Nil	Nil	Nil	Nil
B. DIRECTORS					
Penalty	Nil	Nil	Nil	Nil	Nil
Punishment	Nil	Nil	Nil	Nil	Nil
Compounding	Nil	Nil	Nil	Nil	Nil
C. OTHER OFFICERS IN DEFAULT					
Penalty	Nil	Nil	Nil	Nil	Nil
Punishment	Nil	Nil	Nil	Nil	Nil
Compounding	Nil	Nil	Nil	Nil	Nil

For and on behalf of the Board of Directors
Global Coal And Mining Private Limited

Place: Gurugram-HR
Date: 27/09/2018


Kartikeswar Patra
Managing Director
DIN-01849504
C-89, Palaspalli,
P.O.- Aerodorme Area,
P.S.- Airfield, Vimpur,
Khordha, Odisha-751020


Ram Kumar Rai
Director
DIN-02651008
B-404, Sarve Satyam
CGHS Ltd., Sec.-4,
Dwarka, New Delhi-75